

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:

DIAMOND SPORTS GROUP, LLC, *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 23-90116 (CML)  
)  
) (Jointly Administered)  
)

**NOTICE OF FILING REVISED PROPOSED ORDER  
(I) CONDITIONALLY APPROVING THE ADEQUACY OF THE DISCLOSURE  
STATEMENT SUPPLEMENT, (II) AUTHORIZING CONTINUED SOLICITATION OF  
THE AMENDED PLAN, AND (III) GRANTING RELATED RELIEF**

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**[Related to Docket Nos. 1897, 1977, 1983, 2499]**

**PLEASE TAKE NOTICE** that on October 2, 2024, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Emergency Motion for Entry of an Order (I) Conditionally Approving the Adequacy of the Disclosure Statement Supplement, (II) Authorizing Continued Solicitation of the Amended Plan, and (III) Granting Related Relief* [Docket No. 2499] (the “Motion”).

**PLEASE TAKE FURTHER NOTICE** that attached hereto is a revised proposed *Order (I) Conditionally Approving the Adequacy of the Disclosure Statement Supplement, (II) Authorizing Continued Solicitation of the Amended Plan, and (III) Granting Related Relief* (the “Revised Proposed Order”).

**PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is a changed-pages only redline of the Revised Proposed Order against the proposed order originally filed with the Motion at Docket No. 2499-1.

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/DSG>. The Debtors’ service address for purposes of these chapter 11 cases is: c/o Diamond Sports Group, LLC, 3003 Exposition Blvd., Santa Monica, CA 90404.

**PLEASE TAKE FURTHER NOTICE** that the Motion is currently scheduled for hearing on October 9, 2024, at 2:00 p.m. prevailing Central Time.

**PLEASE TAKE FURTHER NOTICE** that the Debtors reserve the right to alter, amend, supplement, or otherwise modify the Revised Proposed Order (including any exhibits or annexes thereto), including prior to the hearing on the Motion.

*[Remainder of page intentionally left blank]*

October 9, 2024

Respectfully submitted,

*/s/ John F. Higgins*

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**Certificate of Service**

I certify that on October 9, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins

John F. Higgins